1 "Parent, Adam" (3114304768)

00:00:00.000 --> 00:00:26.070

Good morning, everybody. I appreciate you attending a couple of housekeeping things before we jump on. If you are someone that requires or likes to see closed captioning, there is an option to add closed captioning to your screen on the bottom left hand side corner of your Webex.

2 "Parent, Adam" (3114304768)

00:00:26.070 --> 00:00:46.070

It will show a two C's in a circle and you will be able to access closed captioning in that way. The last housekeeping item, is we do have a chat, you're welcome to chat, and ask any questions through the chat. Please do not direct them to me. I'm sharing my screen and unable to see the chat while I'm sharing my screen. So if you will.

3 "Parent, Adam" (3114304768)

00:00:46.070 --> 00:01:03.241

Will either direct them to one of the other fiscal monitors or to the entire group. Today's presentation will be recorded, is currently being recorded and will be posted in CCIP tomorrow. To make sure that we are honoring your time, I'm gonna go ahead and pass it off to Keisha Pressurd to get us started.

4 "Pritchard, Keisha" (3510727680)

00:01:03.241 --> 00:01:30.570

Thanks Padam. Good morning, and thank you for joining us for our maintenance of effort session this morning. We have a couple things on the agenda that we are going to highlight. We will talk about maintenance of effort regulations, the MOE methods along with what goes into MOE, exceptions and adjustments.

5 "Pritchard, Keisha" (3510727680)

00:01:30.570 --> 00:01:50.570

And then how to complete the MOE spreadsheet, and then if for some reason you did not meet MOE, what you can do in that situation. And then we'll have some time at the end for some question and answer. And as Adam indicated, if you will in the chat, we have Elizabeth monitoring that, so if you have any questions.

6 "Pritchard, Keisha" (3510727680)

00:01:50.570 --> 00:01:57.378

Please feel free to put them in the chat and we will get those addressed as we go along today.

7 "Pritchard, Keisha" (3510727680)

00:01:57.378 --> 00:02:18.680

Alright, so the 1st thing we're gonna talk about are the MOE regulations, what's required and why it's required and what does it mean. So MOE is required to ensure that LEAs are not utilizing or replacing state and local funding with federal.

8 "Pritchard, Keisha" (3510727680)

00:02:18.680 --> 00:02:39.890

Funds so you must ensure that you are also utilizing your state and local funds, as well. So all federals should not be paying just for your EC expenditures you must also use your state and local, and I know some folks do not get local, but.

9 "Pritchard, Keisha" (3510727680)

00:02:39.890 --> 00:03:01.070

For those who do. In order to maintain effort, you would each, in each year for the educational children with disabilities, then LEA would have to do two things. Budget and expand. So the 1st one is budget at least as much as it expanded in the most recent year, that it met LOA MO.

10 "Pritchard, Keisha" (3510727680)

00:03:01.070 --> 00:03:21.070

OE and that you also expand at least as much as was expanded in the most recent year that you met MOE. And the budget piece is what you completed when you did your, completed your initial grant, and then the MOE part that we talk about that will open up.

11 "Pritchard, Keisha" (3510727680)

00:03:21.070 --> 00:03:30.824

Next month is, where you will complete your worksheet. So we will then monitor that piece as well.

12 "Anna Yarbrough" (1862902784)

00:03:30.824 --> 00:03:31.722

Okay.

13 "Pritchard, Keisha" (3510727680)

00:03:31.722 --> 00:03:41.317

Next slide. Okay, and why is it required again to ensure that FAPE is being ensure that faith.

14 "Stephen Gay" (3554835968)

00:03:41.317 --> 00:03:43.521

Is actually going on.

15 "Pritchard, Keisha" (3510727680)

00:03:43.521 --> 00:03:48.030

Going in your district and that you are.

16 "Pritchard, Keisha" (3510727680)

00:03:48.030 --> 00:04:07.620

I have sufficient funds to serve students with disabilities. Again, this looks at your state and your local dollars, so we want to make sure that you are utilizing your funds appropriately and that you are not again not only using just federal funds for your EC services.

17 "Pritchard, Keisha" (3510727680)

00:04:07.620 --> 00:04:27.620

So there's, you may see MFS, that is your parallel requirement of your maintenance of state financial support. And for that you would need to make sure that you're providing a steady source of available funds again to ensure that you're providing fape. And again, that's would be utilizing your state and local.

18 "Pritchard, Keisha" (3510727680)

00:04:27.620 --> 00:04:32.519

In addition to your federal funds.

19 "Pritchard, Keisha" (3510727680)

00:04:32.519 --> 00:04:48.149

Okay, so here's the policy. Funds provided to an LEA under part B of IDA must not be used to reduce the level of expenditures for the education of children with disabilities.

20 "Pritchard, Keisha" (3510727680)

00:04:48.149 --> 00:05:03.989

Made by the LEA from state and or local funds below the level of those expenditures for the proceeding fiscal year without allowable justification. And we will talk about that in a little bit about some exceptions that can be made.

21 "Pritchard, Keisha" (3510727680)

00:05:03.989 --> 00:05:26.220

And if that is an exception that is justifiable, then you can use it. But you want to ensure that you spend at least the same amount or more than you did in the previous year that you met MOE. Again, you must expend at least as much as you did the previous year for students with disabilities.

22 "Pritchard, Keisha" (3510727680)

00:05:26.220 --> 00:05:58.879

Okay, so here's those two standards that I briefly touched on a few slides ago. So you have eligibility or the budget piece and then you have compliance or expenditures. So again, your eligibility or your budget is what you are budgeting and that's what you completed with your IDEA grant on your initial submission. So you must budget at least as much as you expected in the last year for which the information is available. And again, completed during the initial grants.

23 "Pritchard, Keisha" (3510727680)

00:05:58.879 --> 00:06:23.269

Submission and then compliance or expenditures, this is where you must expand at least as much as you did in the previous year, and that's your comparison year. So it will be in the year that you met MOE. And then this is a revision after your initial IDA grant has been approved. So that's what will open up in October. Now, if you do not.

24 "Pritchard, Keisha" (3510727680)

00:06:23.269 --> 00:06:44.779

Have a fully approved IDEA grant, it will not open for you. So it is imperative that you have your grants fully approved, your grants and budgets fully approved, by the end of this month and I know we'll talk about that a little bit at the end, but in order, this will not open until that your grant.

25 "Pritchard, Keisha" (3510727680)

00:06:44.779 --> 00:07:15.229

It is fully approved. So, keep that in mind if you're going, why, why is my not opening? Well, is your grant fully approved? And if so or if not, then until that happens it will not, you will not be able to open your MOE expenditure section to complete that. Okay, so here is from the federal register, the eligibility standard. Again, for purposes of establishing the la's eligibility, the SEA or the state of.

26 "Pritchard, Keisha" (3510727680)

00:07:15.229 --> 00:07:38.500

Application agency must determine that the LEA budgets, again, at least the same amount from one of the four methods as the LEA spent for the same purpose, from the, for that purpose, from the same source for the most recent fiscal year, again, for which information is available. So again, here's your, here's your budget when you talk about eligibility piece again.

27 "Pritchard, Keisha" (3510727680)

00:07:38.500 --> 00:07:44.939

And then here's the federal registered definition or for compliance that you expect.

28 "Lyndsay" (781830912)

00:07:44.939 --> 00:07:47.403

Provided.

29 "Pritchard, Keisha" (3510727680)

00:07:47.403 --> 00:08:14.299

In federal register, and I'm not gonna read those numbers. Funds provided to an LEA under part B must not be used to reduce the level of expenditures for children with disabilities from local or state and local funds below the level of expenditures for the proceeding years. So I know we'll probably have some examples in a little bit, so if you spent a hundred dollars.

30 "Pritchard, Keisha" (3510727680)

00:08:14.299 --> 00:08:41.908

Again just using that number for, for ease. This past year and this year you only want to spend 50, well, then you're definitely not gonna meet MOE because you have to spend at least a hundred or a hundred and one to meet MOE or anything above that. So just think about that. You can't be like, Oh, well, we're gonna save our this money and gonna use federal in place, then you would not meet MOE. So just keep that in mind as we go through.

31 "Pritchard, Keisha" (3510727680)

00:08:41.908 --> 00:08:48.629

Alright, so here are four methods in which you can meet MOE. You can.

32 "Pritchard, Keisha" (3510727680)

00:08:48.629 --> 00:09:04.349

You only have to meet in one. You can meet in more than one, but you only have to meet in one. And again, if it is one you have previously met in, then you, you should be good to go. So total amount of state and local funds.

33 "Pritchard, Keisha" (3510727680)

00:09:04.349 --> 00:09:25.802

Total amount of local funds and then your per capita amount of state and local or per capita amount of local funds. So those are the four methods in which you can meet MOE. So, again, your per capita is based on your, your child count.

34 "Joe Nash" (1230675712)

00:09:25.802 --> 00:09:26.539

Okay.

35 "Pritchard, Keisha" (3510727680)

00:09:26.539 --> 00:09:55.579

And then, again, the method to determine the required level LAs must look back at the last year and what which effort was maintained and then the last year in which effort was maintained using the same method by which compliance was established, so one of those four areas that we just discussed, and then again you can meet in more than one method each year, and you can meet in different areas than years past. So.

36 "Pritchard, Keisha" (3510727680)

00:09:55.579 --> 00:10:17.386

When we get a little further down in here and where look I know the chart's gonna be next, so that'll help you with a visual of what you met in and how you must meet this year in order to maintain effort in your MOE. And I think I'm gonna turn this over to Brooke.

37 "Brooke Keener" (3216018944)

00:10:17.386 --> 00:10:20.280

Thank you Keistra.

38 "Brooke Keener" (3216018944)

00:10:20.280 --> 00:10:40.941

Okay. Hi everybody. Here we have our cipher MOE calculator. This is going to be embedded in last year's grant. So if you go into 2025 in CCIP and look under MOE expenditures, that's where you'll find your cipher MOE calculator.

39 "Brooke Keener" (3216018944)

00:10:42.217 --> 00:11:01.800

Now some of you guys that are new may want to have the opportunity to play around with a blank cipher calculator, so embedded in this slide, we have a link for you to practice on. You can download it and play with different things.

40 "Brooke Keener" (3216018944)

00:11:01.800 --> 00:11:22.338

Okay. We want to make sure when we're looking at our MOE that we are maintaining at least the effort that we put in last year, so that ever that level of effort would be required in the absence of failure, so not the lea's reduced level of expenditures.

41 "Joe Nash" (1230675712)

00:11:22.338 --> 00:11:26.540

Okay.

42 "Brooke Keener" (3216018944)

00:11:26.540 --> 00:11:47.239

The impact of the subsequent years rule, so to determine a required level of effort, we have to look back at last year's effort and make sure that we're maintaining. So LEAs must look back to the last year in which effort was maintained using the same method by which compliance was established. So Adam, if you could send.

43 "Brooke Keener" (3216018944)

00:11:47.239 --> 00:11:50.459

Be back to slide twelve.

44 "Brooke Keener" (3216018944)

00:11:50.459 --> 00:12:10.459

Thank you Adam. Okay, so your MOE calculator, again, you can find that in last year's 2025 grant and you can find it under the MOE expenditures. If you'll look, you see the four different ways that you can meet MOE and you have to look in the column.

45 "Brooke Keener" (3216018944)

00:12:10.459 --> 00:12:28.259

To see when you've met. So you can tell here, it, the last time they met it in total local was in the 2018 2019 year. It looks like we're doing really good at meeting every year for state and local total.

46 "Brooke Keener" (3216018944)

00:12:28.259 --> 00:12:48.259

So this is where you can see by looking for the greens where you were able to meet maintenance of effort. Thank you Adam, if you can go back to slide 16. Okay, what to include in MOE? State and local funds that you've expended on EC students, you can include.

47 "Brooke Keener" (3216018944)

00:12:48.259 --> 00:13:11.839

State funds, local funds, and just a caveat Medicaid cannot be used to meet maintenance of effort. So you can use the state funds that you're using, and the local funds. And we have some examples on the next slide of some common purpose codes that are utilized by EC that you can put in to meet.

48 "Brooke Keener" (3216018944)

00:13:11.839 --> 00:13:43.686

Your maintenance of effort. So teacher codes, precade teacher codes, SLPs, audiology, health services, those are some common codes that we see used. And then we also have some examples of the object codes. So these are all things that you can use to be able to meet maintenance of effort when you're building things with your CFO. Okay, and with that, I'm going to hand off to Adam.

49 "Parent, Adam" (3114304768)

00:13:43.686 --> 00:14:05.189

Great, thank you so much, Brooke. So thinking about maintenance of effort and those green and red boxes, should you get to the point when you are entering the information on the correct tab for the this year, and you click back to tab four, which is going to be that tab with the red and green, and you have all reds.

50 "Parent, Adam" (3114304768)

00:14:05.189 --> 00:14:25.189

It is not kinda panic. We do have exceptions and adjustments that could be applicable to many of you and we're gonna go over those, ways to reduce maintenance of effort going forward. And once you do take an exception or an adjustment, that does set a new level of maintenance of effort for you. So thinking back to that chart that Brooke just wanted.

51 "Parent, Adam" (3114304768)

00:14:25.189 --> 00:14:44.849

Over, you have to go back to the year that is green most previously. So sometimes it is last year and then sometimes it could be eight nine years ago that you met at that level last, and that is the level that is set going forward. MOE exceptions and adjustments, there.

52 "Parent, Adam" (3114304768)

00:14:44.849 --> 00:15:04.849

Applicable both under the budget and the expenditure section of maintenance of effort, and we have both exceptions and adjustments, and we're gonna go through all of those today. This does set the new reduced level that is going to be retained going forward. So once you reduce.

53 "Parent, Adam" (3114304768)

00:15:04.849 --> 00:15:36.559

That maintenance of effort to a new level, you have to meet that level or exceed it going forward, and that will set a new level going forward. So once you have a green, that is the new level that is set. When taking any exceptions or adjustments, the LEA should be mindful of the possible impact on the excess cost calculation. Excess cost is calculated yearly, usually by your business and finance, and that just ensures that we are spending ADM and general ed funds on EC students at the same level that we all.

54 "Parent, Adam" (3114304768)

00:15:36.559 --> 00:15:41.317

Our general ed students before we are dipping into EC funds.

55 "Parent, Adam" (3114304768)

00:15:41.862 --> 00:16:02.539

So some general information on exceptions. It's permissible to take multiple exceptions in one year if those exceptions apply in that year. So it is only an exception that is going to be applicable for last year. You cannot go back years and take exceptions because those have already been submitted to the federal oversight.

56 "Parent, Adam" (3114304768)

00:16:02.539 --> 00:16:21.162

And an LEA may apply for these exceptions to reduce its required MOE level and meet the compliance standard using any of the four methods. So that is applicable to state and local local only and both of the per capita options for meeting maintenance of effort.

57 "Parent, Adam" (3114304768)

00:16:21.162 --> 00:16:42.169

So we're gonna dive into the exceptions. We're gonna go through all of them. Some of them are much more frequently used, and then there are others that are not, but we are gonna go through all of them. If you have any questions during the time that you're working on exceptions or adjustments, please reach out to your IDEA physical monitor and they will be happy to walk you through that part.

58 "Parent, Adam" (3114304768)

00:16:42.169 --> 00:17:18.878

Process so that the submission goes through without any errors. So the 1st one you'll typically hear us call referred to as A exception A It is 302 oh four A and is the voluntary departure or retirement or departure for just caused cause of a special education or related service personnel? Reductions in force, so some of us are facing those our budgets got cut and we had to let go of people or with people. Those would not be opportunities to reduce maintenance of effort.

59 "Parent, Adam" (3114304768)

00:17:18.878 --> 00:17:26.339

And these are position by position or they're the total salary depending on.

60 "Parent, Adam" (3114304768)

00:17:26.339 --> 00:17:46.339

The how the position is done. So we have to think about this two years ago, so we have to think in the 2425 school year, you had a teacher for this example that was working full time for you and paid out of state and local funds. That teacher.

61 "Parent, Adam" (3114304768)

00:17:46.339 --> 00:18:09.569

Then retires at the end of the 24 school year and was not there during or at the end of the 25 school year and was or sorry, I apologize, let me take your breath at the end of the 24 school year and then was not there during the 2425 school year and they they retired. So they left for a just cause and they did not need to replace that person.

62 "Parent, Adam" (3114304768)

00:18:09.569 --> 00:18:26.009

With another teacher, their entire salary and benefits package that was paid out of state or local is allowed to be taken as exception A If you do replace that person with a brand new shiny teacher that costs.

63 "Parent, Adam" (3114304768)

00:18:26.009 --> 00:18:42.179

$30000 less, their whole package costs $30000 less. You can take that $30000 as an exception under A So there are two options that really apply to this, so if you have somebody that leaves voluntarily.

64 "Parent, Adam" (3114304768)

00:18:42.179 --> 00:18:59.879

It can be a retirement, it could be they moved to a different district or they left teaching, and you do not replace them, you can take their entire salary and benefits so long as they were paid out of state and local EC funds. Or if they were replaced with someone who costs less, then you can take the difference between their salary.

65 "Parent, Adam" (3114304768)

00:18:59.879 --> 00:19:19.879

And benefits versus the new hire as an exception. So, there are some people that take this exception every single year because they have shifts and it's a few hundred dollars and then sometimes this is an opportunity to reduce when you do have a large turnover of people, as well. This is the most frequently used exception.

66 "Parent, Adam" (3114304768)

00:19:19.879 --> 00:19:49.099

That we see. If you have any questions about entering the exceptions or how that's going to affect your maintenance of effort, please reach out to your fiscal consultant. The next exception is one that the cipher calculator automatically will update for you and that is a reduction in your enrollment of children with disabilities. So if you have a reduction in that, in that area, so you, your child count is less this past December childca.

67 "Parent, Adam" (3114304768)

00:19:49.099 --> 00:20:02.178

Count to the child count proceeding that, then you will be able to take a reduction for this. And it automatically calculates within the system for you. And this is an exception B.

68 "Stacy Huffman" (935804928)

00:20:02.178 --> 00:20:03.717

Okay.

69 "Parent, Adam" (3114304768)

00:20:03.717 --> 00:20:19.069

Exception C is the termination of, the obligation of the agency to provide a program for special education for a student that is high cost. So thinking about a student that has a one to one NO.

70 "Parent, Adam" (3114304768)

00:20:19.069 --> 00:20:37.289

Nurse or a, one to one behavior aid, and they either have aged out, so they've NO longer meet the definition for receiving special education services in North Carolina. They may have exited the program completely or they may have left your LA.

71 "Parent, Adam" (3114304768)

00:20:37.289 --> 00:20:57.289

If you were paying for that position out of state and local funds, and you NO longer need that position, you are able to take that obligation as an exception going forward. So you NO longer have to pay for, whatever that high cost program was for a student. This also could be a student that.

72 "Parent, Adam" (3114304768)

00:20:57.289 --> 00:21:29.929

Is enrolled in a specific program and you're paying with state and local EC funds and they leave your jurisdiction or they age out of the program and you NO longer have to use that level of service. A great example for that is if a student is at a, is at a residential center and your LEA is paying for that provision of fape. And then they are able to come back to your district. So it's costing them about $80000 to attend that private program, and they're able.

73 "Parent, Adam" (3114304768)

00:21:29.929 --> 00:21:46.918

To be, have fape met at your district now and it NO longer costs them that amount of money to attend, but they do need a one on one. So there's a difference of about $30000 there. That $30000 in difference could be taken as an exception C.

74 "Parent, Adam" (3114304768)

00:21:50.021 --> 00:21:55.520

This is the, slide that goes along with what I just said.

75 "Stacy Huffman" (935804928)

00:21:55.520 --> 00:21:57.642

Okay.

76 "Parent, Adam" (3114304768)

00:21:57.642 --> 00:22:18.349

D is one that in my, this will be my 6th year reviewing maintenance of effort I have not seen used, but it is the termination of a costly expenditure for a long term purchase. And long term means that it is more than one year, thinking that your EC department use state and local EC funds to buy a vehicle or build a school.

77 "Parent, Adam" (3114304768)

00:22:18.349 --> 00:22:33.160

And it was, and those are really unlikely situations, I would encourage you to reach out to your physical monitor so we can talk through this exception, but it is one that is open for access through that cipher calculator, and that is exception D.

78 "Parent, Adam" (3114304768)

00:22:33.742 --> 00:22:57.539

Next is exception E, which is one that is not frequently accessed, but it could be more frequently accessed. And it is the assumption of co a high cost fund that the state takes over. So thinking of those riskful students or special state reserve special circumstance students. So you may have paid for them.

79 "Parent, Adam" (3114304768)

00:22:57.539 --> 00:23:17.539

Prior in the prior years and then out of, you apply for risk pool last year and they were accepted in a risk pool and the cost of that one to one is NO longer at the LEA expense. You can take that difference for that student that was paid for a previous.

80 "Parent, Adam" (3114304768)

00:23:17.539 --> 00:23:36.780

And then as brand new to risk pool or special state reserved special circumstance. Last year, you were able to take that as an exception, the cost of that position. So we assumed the cost of that for for last year and that is an applicable exception under C or under E.

81 "Parent, Adam" (3114304768)

00:23:42.339 --> 00:23:50.029

Right, I think I am going to be passing it off to Lisa for some adjustments and flexibility.

82 "Lisa Blanton" (4273249280)

00:23:50.029 --> 00:24:10.189

Yes, thank you Adam, I appreciate that. So you've heard Adam talk about the exceptions, so now we're gonna talk about adjustments or flexibility. The adjustments are not as commonly used as the exceptions, but there is always the opportunity to possibly use this if you.

83 "Lisa Blanton" (4273249280)

00:24:10.189 --> 00:24:35.929

Meet certain qualifications. I will say that I've only had one come across as an adjustment with my LEAs so far in the time that I've been here. But if you have IDEA, your allocation increases, you as the LEA, if you meet certain conditions that we're getting ready to talk about, you can reduce your MOE level up to 50.

84 "Lisa Blanton" (4273249280)

00:24:35.929 --> 00:24:59.809

Percent of the increase in the allocation. So those conditions are that the LEA is providing fape, and that they're meeting the LEA determination requirements that come out, that you have met those, you've met deadlines and all of that, and that you have not been identified with significant disproportionality.

85 "Lisa Blanton" (4273249280)

00:24:59.809 --> 00:25:19.769

So those are the conditions that have to be made in order to look at this adjustment. As we've already mentioned, if you think you might qualify for the adjustment, make sure you contact one of us for verification. We'll look through that and help determine whether you would qualify for taking an adjustment.

86 "Lisa Blanton" (4273249280)

00:25:19.769 --> 00:25:41.419

Next slide. Thank you. So if the LEA meets these conditions, there are certain things that must occur. So those MOE expenditures are reduced by the same amount of the adjustment or more because you can also take exceptions as well if you, if you meet any exceptions.

87 "Lisa Blanton" (4273249280)

00:25:41.419 --> 00:26:01.419

In order to do that, also you have to, the LEA has to submit a letter of explanation for the adjustment and talk about details on how the funds were reallocated to support activities under ESA. So the LEA has to pro.

88 "Lisa Blanton" (4273249280)

00:26:01.419 --> 00:26:27.679

Provide that SEA tracking of those funds upon request. So you can't just say you've, you've reallocated your funds without some data to support backing up because more than likely we will ask for that to make sure that is occurring or has occurred. Okay, next slide. So here are some samples. This is definitely not an.

89 "Lisa Blanton" (4273249280)

00:26:27.679 --> 00:26:57.719

Exhaustive list, but just some samples of of examples of how those funds could be reallocated to ESSA. So e.g., the 21st century schools, dropout prevention, preparing training and recruiting highly qualified teachers and principles and improving student reading skills. So again, those are just some ex some samples that you could possibly use to reallocate those funds if you decide to go this route.

90 "Lisa Blanton" (4273249280)

00:26:57.719 --> 00:27:12.929

Okay. So anytime an LEA takes one or more exceptions, same with adjustments, a letter is required from your superintendent to dr. Caroline Huddens.

91 "Lisa Blanton" (4273249280)

00:27:12.929 --> 00:27:29.549

Explaining, why you're taking an exception or an adjustment. And those templates for both of those letters are available in the CCIP platform under the NCDPI resource tab. And then once.

92 "Lisa Blanton" (4273249280)

00:27:29.549 --> 00:27:49.860

You have completed the letter or letters. They will be uploaded to CCIP with the MOE calculation form. So when you upload your MOE calculation form, if you're taking an exception and or adjustment, you would also upload those letters with your MOE calculation form when you submit.

93 "Lisa Blanton" (4273249280)

00:27:49.860 --> 00:28:10.849

Okay, so when you're entering data in the spreadsheet, please make sure that you put it in the correct spot. We have people, a lot of times that will go into the top part, the MOE budget part, and make changes. But just keep in mind that is your budget.

94 "Lisa Blanton" (4273249280)

00:28:10.849 --> 00:28:30.849

That was already completed in May when you submitted your grant, you're gonna go all the way down to the bottom of the sections page where it says maintenance of effort expenditures. And there is where you will enter your information, and upload your MOE worksheet.

95 "Lisa Blanton" (4273249280)

00:28:30.849 --> 00:28:50.849

And any exceptions or adjustment letters. So now where does the information go in your MOE worksheet? That will go under tab 17, year five amounts. You're gonna make sure you put all of your information on the right hand side of of tab 17, year five.

96 "Lisa Blanton" (4273249280)

00:28:50.849 --> 00:29:10.849

And make sure you enter the December child count number. You can find the official child account number back in CCIP in your 2026 grant under the MOE expenditure tab. Recommend making sure you go back and check that and that's what you're entering as your child account.

97 "Lisa Blanton" (4273249280)

00:29:10.849 --> 00:29:35.639

Because again, like I said, that's the official count. We've noticed in the past some LEAs may have different, numbers, you know, by a couple, and they'll question that, but this is the official count that was sent to the federal government, so just make sure that you use what is in CCIP under the MOE expenditures.

98 "Lisa Blanton" (4273249280)

00:29:35.639 --> 00:29:55.639

So as you are entering information, if you are entering PRC codes that are ecprcs, e.g. PRC 032-06-3029 or O 89, you would just enter the PRC code and then.

99 "Lisa Blanton" (4273249280)

00:29:55.639 --> 00:30:27.439

The amount of local and or state expenditures that you have spent there, but any other expenditures that are not specific to EC, you are going to enter the PRC code and the purpose code. E.g. 5210 5240 6200 and the amount of local and or state expenditures there. E.g., we put under the bottom, at the bottom there PRC O 36, which is charter.

100 "Lisa Blanton" (4273249280)

00:30:27.439 --> 00:30:59.599

State funds because it is not specific to just EC, you would have to tell us what the purpose codes are for those prcs, ok? And so here's an example. This is a screenshot here, so you see up at the top there you you enter your child count, your LEA name, and then you put in your PRC codes and your purpose codes, and then you'll put your total state and local amounts there.

101 "Lisa Blanton" (4273249280)

00:30:59.599 --> 00:31:12.149

If you have local, of course, and then that state and local column should automatically populate for you once you enter the amounts in local and state.

102 "Lisa Blanton" (4273249280)

00:31:12.149 --> 00:31:29.459

Okay, and so where do the exceptions go? So, you know, like was mentioned earlier, when you go back to tab four and you notice that you may have all reds and you've talked about exceptions and adjustments and you've made, you've you've.

103 "Lisa Blanton" (4273249280)

00:31:29.459 --> 00:31:49.459

Met with your fiscal monitor and you know that you have some, then this is, you'll go to tap 18, year five. Enter your exceptions on the right side, the standard exceptions to MOE. That's where you'll put that. If you are.

104 "Lisa Blanton" (4273249280)

00:31:49.459 --> 00:32:09.859

For exceptions for voluntary departure, like Adam talked about for A, please make sure you don't enter the name of the staff member, so just make sure we, we don't need that information. You can put like their HR identification code or something like that, but, and then for excep.

105 "Lisa Blanton" (4273249280)

00:32:09.859 --> 00:32:27.689

Section B, a decrease in the enrollment of children with disabilities will automatically populate with this MOE, worksheet if there was a decrease in your enrollment, so you don't have to actually worry about that. It automatically populates for you. That's the great thing about this form.

106 "Lisa Blanton" (4273249280)

00:32:27.689 --> 00:32:47.689

And then the form will automatically calculate the exceptions to determine if you actually met, with exceptions or adjustments, and then you like I like we've mentioned before, all you have to do is go to tab four under that multi year MOE summary page and it will.

107 "Lisa Blanton" (4273249280)

00:32:47.689 --> 00:32:53.217

Show in green if you met with exceptions or adjustments there.

108 "Stacy Huffman" (935804928)

00:32:53.217 --> 00:32:55.460

Okay.

109 "Lisa Blanton" (4273249280)

00:32:55.460 --> 00:33:16.259

And then again, here is a screenshot of what that tab looks like, where you can enter, that information there. And you see down there at the bottom where it automatically calculates if you have an exception for child count reduction.

110 "Stacy Huffman" (935804928)

00:33:16.259 --> 00:33:17.960

Okay.

111 "Lisa Blanton" (4273249280)

00:33:17.960 --> 00:33:25.065

Okay, so I think I am passing it off to Melinda. Thank you, Lisa.

112 "Martina, Milinda" (2623883520)

00:33:25.065 --> 00:33:34.979

Alright, did you meet MOE? That information can be located on tab four of your MOE calculator.

113 "Martina, Milinda" (2623883520)

00:33:34.979 --> 00:33:54.979

And dr. Keener shared that with you earlier in our presentation, but it automatically populates once you've completed the cells within the file that Lisa just reviewed with you. So you have to have at least one of those.

114 "Martina, Milinda" (2623883520)

00:33:54.979 --> 00:34:24.209

Areas. In green, the box will be green and it'll indicate which area you've met in on that tab for. The exception to this is when the LEA does not have any local expenditures and the box will be green, but it does not mean that MOE was met. So you will have a actually you'll have a-It won't be a zero. It'll just be a-and and that.

115 "Martina, Milinda" (2623883520)

00:34:24.209 --> 00:34:44.209

Doesn't indicate that you've met. If you get something like that and you have a question, reach out to one of us and we can help facilitate a conversation to determine if you've got everything correct. If all the boxes are red, that's your stop button to.

116 "Martina, Milinda" (2623883520)

00:34:44.209 --> 00:35:01.158

Stop and immediately call your assigned physical consultant so that we can assist you in any way possible in meeting. It's to everyone's benefit that we meet and most beneficial to the students that we serve, but.

117 "Martina, Milinda" (2623883520)

00:35:01.158 --> 00:35:07.169

If you don't meet, we're gonna talk about what happens.

118 "Martina, Milinda" (2623883520)

00:35:07.169 --> 00:35:27.169

When that occurs. Next, please, Adam. All right, how do you enter the data into the grant, into CCIP? You really need to make sure you're in year 2026. Now that we have some.

119 "Martina, Milinda" (2623883520)

00:35:27.169 --> 00:35:46.339

Operated budgets, and we're working in multiple year grants, just make sure at the top of your landing page in CCF business 2026 and you go down to the maintenance of effort expenditures, not the budget as Lisa.

120 "Martina, Milinda" (2623883520)

00:35:46.339 --> 00:36:01.442

I'm just shared with us. So ensure that you're in the correct area. The expenditure sec section is a standalone section and is not embedded within any other section of the grant. You enter two number.

121 "Martina, Milinda" (2623883520)

00:36:01.442 --> 00:36:12.299

Your total state and local expenditures and your total local expenditures and that will populate from there for your per capita.

122 "Martina, Milinda" (2623883520)

00:36:12.299 --> 00:36:32.299

Per child. If you utilize exceptions to meet MOE, you will need to enter that data into CSIP under the maintenance of effort expenditures page, and there is a dropdown box for you to do so.

123 "Martina, Milinda" (2623883520)

00:36:32.299 --> 00:36:52.999

So, and you will enter the information into the boxes and then it will proceed from there if something needs to be calculated or what have you. If you utilized an adjustment, enter the information from tab 18.

124 "Martina, Milinda" (2623883520)

00:36:52.999 --> 00:37:26.929

On the MOE calculator into the corresponding boxes into CSIP as well. Upload the MOE calculator. There will be an upload new link on the expenditure landing page, and that is where you will upload your MOE calculator. We do require that upload because that's where your official MOE calculator will live, and that's where you will grab it from the previous years you begin to do.

125 "Martina, Milinda" (2623883520)

00:37:26.929 --> 00:37:48.379

This from year to year. If exceptions or adjustments are utilized, please upload that letter as well with your moving calculator. We can't proceed with approvals or what have you until we receive that letter with the explanation as to why the exceptions of.

126 "Martina, Milinda" (2623883520)

00:37:48.379 --> 00:38:08.379

The adjustments were used and how much it is, and that comes from your superintendent to our director, dr. Huddens, and it will also have an upload new link right where you entered your MOE calculator, so it will be together in one.

127 "Martina, Milinda" (2623883520)

00:38:08.379 --> 00:38:12.030

An area in CSAP.

128 "Martina, Milinda" (2623883520)

00:38:12.030 --> 00:38:32.030

Next, and this is what it looks like. If you notice there are two boxes in the middle of this slide that do not have any numbers, that's where your numbers will go from your total state and your local, and then your per capital will populate.

129 "Martina, Milinda" (2623883520)

00:38:32.030 --> 00:38:54.770

Eight down below, and all of that information comes from your MOE calculator. Next, what happens when you don't meet? That's your stop button. You will, 1st step, please call us. Do not upload.

130 "Martina, Milinda" (2623883520)

00:38:54.770 --> 00:39:14.770

And submit. We are here to assist you and we will review your MOE calculator and offer some guidance around possible exceptions or adjustments, and we will help you determine that and help you out.

131 "Martina, Milinda" (2623883520)

00:39:14.770 --> 00:39:38.390

Add those to your calculator. We'll have conversations. You'll have to share some information with us, but please, please, please call us. You will submit the grant revision with the required documents and will determine if the MOE was met. And so we'll do all of that through our meeting with you to help you.

132 "Martina, Milinda" (2623883520)

00:39:38.390 --> 00:39:55.620

Meet MOE. If the MOE was not met in any method, even after we do a really deep dive into your expenditures and your exceptions, you, you'll, will notify you.

133 "Martina, Milinda" (2623883520)

00:39:55.620 --> 00:40:15.620

You'll be a participant, you'll probably be online with us when we tell you and, but a repayment will be required. The repayment is on the MOE calculator if you don't meet, but that won't be determined until we really do a deep dive with you.

134 "Martina, Milinda" (2623883520)

00:40:15.620 --> 00:40:43.680

Your information to see if we can assist you because we want everyone to meet MOE if possible, but sometimes we don't. And, and that's the outcome if you of not meeting, which is a repayment. Next, and what happens if you don't meet?

135 "Martina, Milinda" (2623883520)

00:40:43.680 --> 00:41:03.680

If you fail to meet MOE, we have to repay that to the federal government and it has to be paid with non federal funds. It will generally it's going to come from local funds, a funding source that's not supporting students, and this, the funds that you repay.

136 "Martina, Milinda" (2623883520)

00:41:03.680 --> 00:41:33.860

If you don't meet, it doesn't go to DPI. DPI has to return those. So we all have to meet MOE. You 1st complete your works and then the state completes theirs. So we're all connected, and those funds, again, cannot be repaid out of federal funds or any special ed funds for that matter. So just know it's a pretty significant consequence for.

137 "Martina, Milinda" (2623883520)

00:41:33.860 --> 00:41:52.800

Not meeting. EMO. And I think that is it. If we have any questions, we will open that up and answer those. I would encourage you to look at the chat. I've been.

138 "Martina, Milinda" (2623883520)

00:41:52.800 --> 00:42:07.886

Looking at the questions that have been asked and answered by Elizabeth and they are really some, great questions and answers there so you may have your question already answered in the chat.

139 "Millen, Elizabeth" (21386496)

00:42:07.886 --> 00:42:11.556

And thank you Melinda. Adam, as always, almost right.